



Documents for Divorce in Florida

This checklist outlines the standard financial documents required by the Florida courts for mandatory disclosure in divorce cases. Gathering and submitting these records early in the process helps ensure a smoother and more accurate financial review.

Use this list as a guide when preparing your information, additional documents may need to be produced based on your specific situation.

Tax Documents

- ☐ Federal and state tax returns (last 3 years)
- ☐ W-2s, 1099s, and K-1s (most recent year, if return not yet filed)
- ☐ Documents to support any outstanding Tax Liability

Income Verification

- ☐ Pay stubs (last 3 months)
- ☐ Any other proof of income (if not shown on pay stubs)

Financial Statements

- ☐ Loan applications or personal financial statements (last 12 months)
- ☐ Any statement showing income from any source (last 3 months)

Bank and Investment Accounts

- ☐ Checking account statements (last 3 months)
- ☐ Savings, money market, or CD statements (last 12 months)
- ☐ Brokerage account statements (last 12 months)
- ☐ Stock Options or Restricted Stock Units Statements (last 12 months)

Retirement Accounts

- ☐ Most recent statement for IRAs, 401(k)s, pensions, etc.
- ☐ Summary plan descriptions (if available)



Property and Debt

- ☐ Deeds (last 3 years)
- ☐ Promissory notes (last 12 months)
- ☐ Mortgage Statements (last 3 months)
- ☐ Lease agreements (current)
- ☐ Credit card statements (last 3 months)
- ☐ List of all debts as of filing date
- ☐ Loan Statements (Student, Home Equity, Car, etc.)(Last 3 months)
- ☐ Outstanding Bills (Medical, IRS, etc.)(Last 12 months)

Insurance

- ☐ Life insurance (declarations page and most recent statement)
- ☐ Health and dental insurance cards (for all parties and dependents)

Pending Assets/Liabilities

- ☐ Documents or information to support any contingent Asset or Liability

Business Interests

- ☐ Business tax returns (last 3 years)

Agreements and Orders

- ☐ Prenuptial or postnuptial agreements (any time during the marriage)
- ☐ Any court orders for child or spousal support

Nonmarital or Special Equity Claims

- ☐ Documents supporting claims of nonmarital assets or debts (from date of acquisition)